

Setting Financial Goals Worksheet

Definitions

Short Term Goals

Medium Term Goals

Long Term Goals

Length in Months

FINANCIAL HIGHWAY

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Short Term Goal:	Estimated Cost	Date to achieve	Savings per (Week/monthh)
Medium Term Goal:	Estimated Cost	Date to achieve	Savings per (Week/monthh)
Long Term Goal:	Estimated Cost	Date to achieve	Savings per (Week/monthh)

Instructions:

Use this sheet to set your financial goals.

1. Define your short, medium and long term.
2. Write down your goals and *be specific*, amount and date to reach it by.
3. Enter the information on this sheet.
4. Review and update regularly.